

International. Innovative. Liveable.

- International. Innovative. Liveable.
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Seite 7: HHU/Ivo Mayr, Messe Düsseldorf, Abobe Stock

Düsseldorf is one of the most successful business locations in Europe. The best location conditions and a very high quality of life, along with moderate settlement and operating costs, characterise this international business centre.

Düsseldorf is attractive for investors. Centrally located on the European continent, excellently connected by its international airport, Düsseldorf is a city of short

Business-friendly policies, safe working and living conditions as well as the tolerance, cosmopolitanism and proverbial hospitality of the Rhinelanders make the Düsseldorf region the preferred FDI location in Europe after London and Paris.

The city itself invests heavily in infrastructure, schools, nurseries, art and culture - in short, in Düsseldorf's outstanding attractiveness as a place to live and work. Many qualified new citizens from Germany and abroad, as well as young people, make Düsseldorf their home.

In the renowned Mercer city ranking, the state capital has been ranked 6th in the world for quality of life for many years. Düsseldorf has the right mix of business and lifestyle, with a popular, bustling old town and elegant Königsallee, with large global corporations and start-ups. All this adds to the charm of the city on the Rhine. Its cultural offerings and events can compete with any metropolis, yet you won't get lost in the urban jungle here. Düsseldorf offers metropolitan flair in a manageable and green, a lovable and family-friendly city.













What sets Düsseldorf apart

10-minute city

sixth largest city

in Germany



3

13.5 million inhabitants

and **557,000** companies within a radius (direct distance) of 50 kilometres— **Germany's largest economic region**



1,327

(employed persons per 1,000 employable inhabitants)



117.7 purchasing power index



319,747 commuters

184 nations

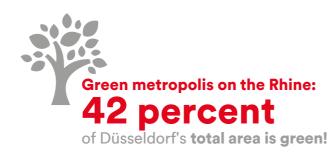
represented. **43 percent** have an international origin.

and cosmopolitan location

Liveable: Düsseldorf is among the top ten cities with the highest quality of life worldwide.



More than 50 universities with around 600,000 students in the Rhine-Ruhr region





Airport with over 240 destinations worldwide – short distances to the most important cities in Europe

Fast connection from the airport to the city: on average only 13 minutes by car and an average of 10 minutes by public transport



Port with about million tonnes of cargo at Europe's most important shipping link to the ports of Zeebrugge, Amsterdam, Rotterdam and Antwerp





440 percent



* Factor that determines the amount of trade tax to be paid by a company. Generally, the higher the value, the higher the trade tax payments.

37,642 companies

from 139 Companies nations invest in Düsseldorf.

550 start-ups with 6,230 employees

6th More than every company has international roots.



Driver of foreign direct investment:

40 percent of all investments in NRW go to Düsseldorf.



Rising number of start-ups despite pandemic:





Accessibility



Fourth largest airport in Germany

Fast connection from the airport to the city centre ... by car on average only minutes.

And an average of 10 minutes by public transport.

with 220,000 flights per year 25.5 million passengers 248 destinations in

In comparison:

Travel time between airport and city centre

Düsseldorf (DUS) 13 minutes Frankfurt a. M. (FRA) Hamburg (HAM) 35 minutes Munich (MUC) 39 minutes Berlin (BER) 41 minutes

... densest motorway network in Europe

Short decision-making channels

... due to proximity to NRW ministries and the seat of about 🖊 consulates or other consular representations

Third largest inland port in Germany

Impressive and high-performance transhipment numbers in the container segment. The Düsseldorf port is accessible via the Rhine, the most important shipping connection in Europe, directly linked to the ports of Zeebrugge, Amsterdam, Rotterdam and Antwerp.

about In 2022 about 650,000 containers million tonnes of cargo handled



Trade fair

Industrial harbour

City of short and efficient routes



Königsallee Main station

EUREF-Campus



Heinrich Heine University



Reisholz harbour





Vodafone campus

Population

The total population of Düsseldorf is growing, and during a working day Düsseldorf turns into a city of almost a million people, with over 300,000 people who commute into the city every day.

sixth largest

city in **Germany**

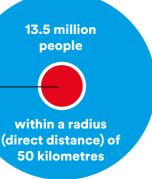
Population trends since 2017: +13.846 inhabitants

Average net migration since 2017:

+4,466 persons per year

653,253

people in Düsseldorf



The Düsseldorf population has a high level of education:

53 percent of the population from 15 years of age have a higher education entrance qualification.

32 percent have a university degree.

Düsseldorf is international and cosmopolitan:

43 percent
have an international background

nations are represented in Düsseldorf.

Home of the largest Japanese business community in the European Union

Well-developed infrastructure of international schools and nurseries

Housing and living

Düsseldorf is a prospering metropolis with a very high quality of life, moderate cost of living, short distances and high recreational value.

Quality of life

For several years in a row Düsseldorf has been among the six most attractive major cities in the world.

(According to Mercer, Quality of Living City Ranking, 2020)

Düsseldorf is among the five major cities with the lowest cost of living in Germany.

(According to Mercer, Cost of Living City Ranking, 2022)

Purchasing power

Gross monthly wage full-time employee (median):

4,095 Euro

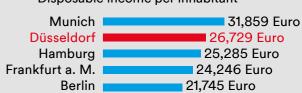
Disposable income of private households per inhabitant:

26,729 Euro

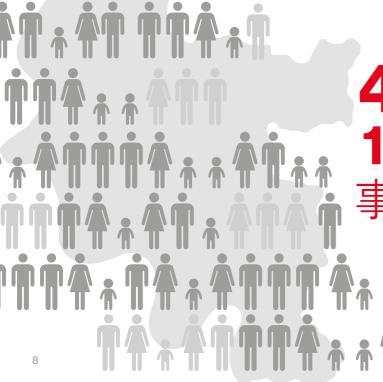


In comparison:

Disposable income per inhabitant







Economic power and and productivity

The metropolis on the Rhine stands out for its dynamic economic development.

Gross domestic product per employed person 92,361£

+4% (2015 - 2020)

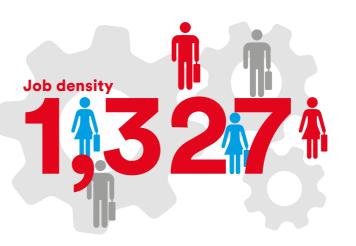
In comparison:

Rate of change of gross domestic product (GDP) per person in employment (2015 – 2020)



Labour market

Highly qualified and attractive hub of the labour market with the highest job density in the Rhine-Ruhr region.



In comparison:

Job density (number of employed persons per 1,000 inhabitants aged 15 to 65 years)



mployed persons

551,300 †**†††*†††*††

of which 319,747 commute (58 percent)

Employees subject to social security contributions

443,963 †**†††**†††*†

of which 279,697 commute (63 percent)



of employees subject to social insurance contributions have a university degree.

Highly qualified employees: 28 percent of the employees subject to social insurance contributions have a university degree. 36 percent of employees work in knowledge-intensive services.



Companies

303

large enterprises (250 and more employees)

Business metropolis with a very high density of companies

585
companies per
10,000 inhabitants

In comparison:
Business density
(companies per 10,000 inhabitants)

Düsseldorf
Munich

585
547

Munich 547
Frankfurt a. M. 529
Hamburg 518
Berlin 475

4,398 small to

medium sized enterprises (SME)

(10 to 249 employees)

32,94
micro-enterprises
(under 10 employees)

37,642

companies are located in Düsseldorf, many of them with their German and and European headquarters.

In addition to two DAX companies (Henkel, Rheinmetall AG) three MDAX companies (GEA Group AG, Gerresheimer AG, LEG Immobilien AG) and two SDAX companies (Ceconomy AG, Metro AG) are also based in Düsseldorf (as of June 2023).

Business location with a **strong SME sector** - including a large number of **hidden champions** of international standing.

More than every 6th company has international roots. Between 2016 and 2022, the number of international companies increased by more than 27 percent, or approximately +1,000 companies.



Düsseldorf

is one of the frontrunners in foreign direct investment - A driving force in North Rhine-Westphalia, but also in Europe: with 40 percent of all investments, the Düsseldorf region is the most successful location in North Rhine-Westphalia.



Start-ups and innovations

Düsseldorf is a top start-up location of 550 start-ups with 6,230 employees and steadily increasing employment +29 percent in 2022 compared to 2019

Düsseldorf scores highly in high-tech start-ups: **5.7 per 10,000 employable persons** (+1.3 since 2011).

In comparison:

High-tech start-ups (per 10,000 employable persons)

Munich 5.9
Düsseldorf 5.7
Berlin 4.9
Frankfurt a. M. 4.8

Dynamic start-up location

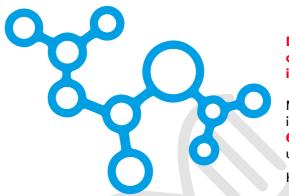
An average of **around 70 start-ups per year** between 2019 and 2022

Rising start-up numbers despite pandemic: +58 percent in 2022 compared to 2019

More than 50 percent of the start-ups come from the following sectors: software, eCommerce, health, food, HR,



Region of science and research



Düsseldorf is part of an exceptionally strong region of science and research, as well as an incubator of innovations:

More than 50 universities with around 600,000 students in the Rhine-Ruhr region - of which 11 universities with 61,693 students in Düsseldorf - and thus the densest university landscape in Europe

Home to renowned research institutions in the region

Max Planck Institute based in Düsseldorf

First 5G medical campus at the university hospital Düsseldorf for innovations in research, teaching and patient care

Basic and applied research for hydrogen, renewable energies and energy efficiency, sector coupling

Research for the plants of the future at **CEPLAS**

Cluster of Excellence on Plant Sciences

61,693
etudents in Düsselderf

Commercial real estate

Düsseldorf is characterised by a dynamic, modern and sustainable real estate market. The attractiveness and economic power are also reflected in the steadily increasing demand for office space.



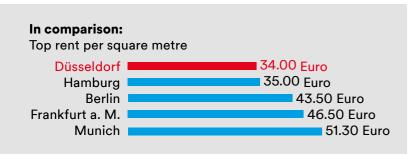
Office space in Düsseldorf 2022:

7,900,000 sqm

Office construction projects in Düsseldorf



Moderate office rent levels in comparison with other prime locations in Germany



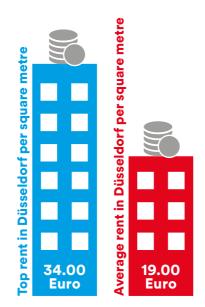


Marketing volume in 2022: **280,000 square metres**

Increasing marketing despite the pandemic: +36,000 square metres or 15 percent compared to 2020

Vacancy rate office properties: 8 percent

There are currently **58 business centres** and **coworking spaces** with a total area of **130,000 square metres**.

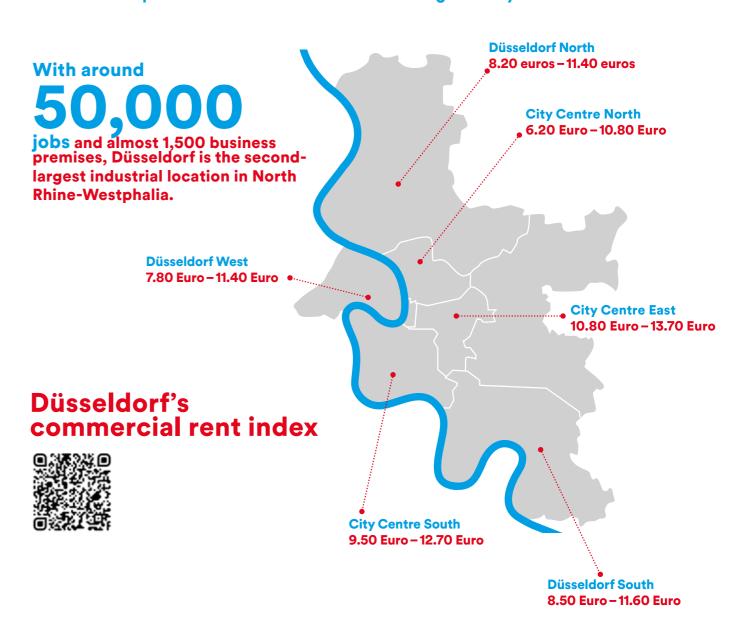


New office space created (2015 to 2021):

466,000 sqm

Industry and commerce

Düsseldorf is not only an important service centre, but also an important location for the manufacturing industry.



The industry at the location is **research and knowledge-intensive.**

Securing commercial space for production and and craft industries through an area strategy of the commercial and industrial core zones.

Düsseldorf is home to around 40 industrial parks and industrial estates. These specially designated areas offer national and international companies the best conditions for successful business.

The area-specific average rent ranges for the asset class "warehouse and production space" are shown here as net prices from the joint commercial rent index 2022 of the Düsseldorf Economic Development Department and the Düsseldorf Chamber of Commerce and Industry.

54,860 sqm average turnover of warehouse space in the last 5 years

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Event infrastructure

Düsseldorf is a world-class trade fair location. Up to 30 trade fairs per year make the city a top destination that attracts major exhibitors and business people from all over the world.



leading international trade fairs
305,727 square metres of exhibition space
Up to 30,000 exhibitors per year
Up to 2 million visitors per year
Up to 70 percent international exhibitors



with around **5 million** overnight stays per year - of which around **40 percent** are international guests

Düsseldorf is one of the most important congress locations in Germany:

240 event days per year 89 conference rooms

An average of **1,265 events** per year An average of **707,999 participants** per year



Business-to-business fields of competence of the trade fair location:

Machinery, plants and equipment Medicine and health Lifestyle and beauty Trade, crafts and services Leisure



Accolades

Düsseldorf's outstanding advantages as a business location are honoured in many places:



Among the 6 most attractive major cities in the world.

Mercer, Quality of Living City Ranking, 2020

Among the 5 major cities with the lowest cost of living in Germany

Mercer, Cost of Living City Ranking, 2022

Most popular city in Germany for expats

InterNations, Expat Insider 2022: Cities in Europe

fDi Large European City Ranking Top 10 overall, 4th place

fDi-Magazine, Cities of the Future, 2023

fDi Large European City Ranking Top 10 Economic Potential, 3rd place

fDi-Magazine, Cities of the Future, 2023

fDi Large European City Ranking Top 10 Economic Friendliness, 4th place

fDi-Magazine, Cities of the Future, 2023

Very high future prospects, very high locational strength and very high development dynamics attested

Prognos, Future Atlas 2022

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Published by

State Capital Düsseldorf The Lord Mayor Office of Economic Development Burgplatz 1, 40213 Düsseldorf

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VII/23 www.duesseldorf.de